

9 February 2021

CentralNic Group plc
("CentralNic" or "the Company" or "the Group")

Successful tap issue under existing senior secured callable bonds

Reference is made to the announcement by CentralNic Group plc (AIM: CNIC) today. The company has successfully completed a EUR 15 million (approximately USD 18 million) tap issue under the company's existing senior secured callable bonds listed on Oslo Børs (ticker code CNIC01 and ISIN NO0010856750). The tap issue was priced at 104.5% of par value and the total outstanding amount after the tap issue is EUR 105 million (approximately USD 126 million). The transaction was oversubscribed. Completion of the Tap Issue is subject to (i) the necessary corporate resolutions of the company to issue additional bonds, and (ii) the amendment and restatement of the bond terms dated 1 July 2019, as supplemented by a tap issue addendum dated 20 December 2019, and (iii) other relevant conditions precedent for completing the tap issue. The additional bonds will be issued under the bonds ordinary ISIN (NO0010856750) and listed on Oslo Børs under the ordinary ticker code (CNIC01).

Pareto Securities acted as manager for the tap issue.

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About CentralNic Group plc

CentralNic (AIM: CNIC) is a London-based AIM-listed company which drives the growth of the global digital economy by developing and managing software platforms allowing businesses globally to buy subscriptions to domain names, used for their own websites and email, as well as for protecting their brands online. Its core growth strategy is identifying and acquiring cash-generative businesses in its industry with annuity revenue streams and exposure to growth markets and migrating them onto the CentralNic software and operating platforms.

CentralNic operates globally with customers in almost every country in the world. It earns recurring revenues from the worldwide sales of internet domain names and other services on an annual subscription basis.

For more information please visit: www.centralnicgroup.com