

**CNIC - Approval of prospectus and listing of additional bonds**

(London, 30 January 2020)

The Financial Supervisory Authority of Norway has approved a prospectus dated 29 January 2020 (the "Prospectus") covering the listing on Oslo Børs of additional Bonds (the "Additional Bonds") issued in a tap issue in the amount of EUR 40,000,000 (the "Second Tranche") by CentralNic Group Plc (the "Company") under CentralNic Gro Plc 19/23 FRN EUR FLOOR C (ISIN: NO0010856750). Following the Second Tranche, the amount outstanding bonds is EUR 90,000,000.

The Prospectus can be obtained electronically by downloading it from [investor.centralnicgroup.com/investors/bond-documents/](http://investor.centralnicgroup.com/investors/bond-documents/) or by contacting the Company.

This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

Attachment:

\* Notice to bondholders.

Denne meldingen til obligasjonseierne er kun utarbeidet på engelsk. For informasjon, vennligst kontakt Nordic Trustee AS.

To the bondholders in:

**ISIN NO0010856750 – CentralNic Gro Plc 19/23 FRN EUR FLOOR C**  
**ISIN NO0010872336 – Additional Bonds**

Oslo, 30 January 2020

### **Information to bondholders – Merging of Additional Bonds into (ordinary) Bonds**

Nordic Trustee AS acts as bond trustee (the "**Bond Trustee**") for the holders of bonds in the abovementioned bond issue (the "**Bond Issue**") issued by CentralNic Group Plc (the "**Issuer**").

All capitalized terms used herein shall have the same meaning assigned to them in the bond terms for ISIN NO0010856750 dated 3 July 2019 as amended by the tap issue addendum on 23 December 2019.

On 23 December 2019, the Issuer issued Additional Bonds under the Bond Terms. As the Bonds are listed on Oslo Børs, the Additional Bonds were issued under a separate ISIN NO0010872336.

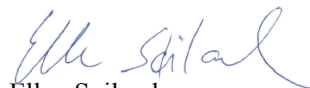
On 29 January 2020, Nordic Trustee received confirmation that the prospectus in respect of listing the Additional Bonds has been approved by the Financial Supervisory Authority of Norway and the Additional Bonds will thus be converted into the ISIN for the Bonds issued on 3 July 2019 as follows:

Record Date: 3 February 2020

Settlement Date: 5 February 2020

Please contact Nordic Trustee AS if you have any questions to the above.

Yours sincerely  
Nordic Trustee AS



Ellen Søliland