

**THIS DOCUMENT CONTAINS THE SUMMARY SECTION OF THE PROSPECTUS
PREPARED BY CENTRALNIC GROUP PLC DATED 29 JANUARY 2020**

1. SUMMARY

This summary contains all key information required to be included in a summary for this type of securities and Issuer, in accordance with Article 7 of the Prospectus Regulation.

1.1 Introduction and warnings

1.1.1	Introduction and warnings	This summary should be read as an introduction to the Prospectus. Any decision to invest in the securities should be based on a consideration of the Prospectus as a whole by a prospective investor. An investment in the Bonds involves inherent risk and a prospective investor could lose all or part of its invested capital. Where a claim relating to the information contained in this Prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the Prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the summary including any translation thereof, but only where the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the Prospectus, or where it does not provide, when read together with the other parts of the Prospectus, key information in order to aid investors when considering whether to invest in such securities.
1.1.2	The securities	The Bonds issued under the Initial Bond Issue are listed on Oslo Børs under ticker code "CNIC01", issuer name <i>CentralNic Gro Plc 19/23 FRN EUR FLOOR C</i> and Ordinary ISIN NO010856750. The Additional Bonds are issued under a separate ISIN NO 0010872336 and will be converted into the Ordinary ISIN for the bonds issued under the Initial Bond Issue upon publication of this Prospectus and automatically become listed and tradable on Oslo Børs under ticker code "CNIC01".
1.1.3	The Issuer	The issuer of the securities is CentralNic Group Plc with LEI code 213800M4IINBWMXEKV82 and company reg. no. 08576358, and registered address at 4th Floor, Saddlers House 44 Gutter Lane London EC2V 6BR, United Kingdom.
1.1.4	Competent authority approving the Prospectus	This Prospectus has been approved by the Norwegian Financial Supervisory Authority (i.e. the "Norwegian FSA"), with official address at <i>Revierstredet 3, p.b. 1187 Sentrum, 0107 Oslo, Norway</i> .
1.1.5	Date of approval	The Norwegian FSA approved this Prospectus on 29 January 2020.

1.2 Key information on the Issuer

1.2.1	Who is the issuer of the securities?	<p>The Issuer, CentralNic Group Plc, is domiciled in the United Kingdom and incorporated under the laws of England and Wales as a public limited liability company with registration number 08576358 and LEI code 213800M4IINBWMXEKV82. The Issuer's principal activities are to develop and manage software platforms allowing businesses globally to buy subscriptions to domain names, used for such businesses' own websites.</p> <p>The Issuer is listed within the AIM market on the London Stock Exchange (LON: CNIC), and consequently has several shareholders from time to time. The following table sets forth information on shareholders, as recorded as of 31 December 2019, who are estimated to have a shareholding in the Company which is notifiable under Norwegian securities law, i.e. above 5%:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th style="text-align: center;">Ordinary shares</th> <th style="text-align: center;">% IC</th> </tr> </thead> <tbody> <tr> <td>Inter Services</td> <td style="text-align: right;">35,391,585</td> <td style="text-align: right;">19.06</td> </tr> <tr> <td>Kestrel Partners LLP</td> <td style="text-align: right;">25,018,055</td> <td style="text-align: right;">13.47</td> </tr> <tr> <td>Erin Finance and Invest Limited</td> <td style="text-align: right;">21,630,382</td> <td style="text-align: right;">11.65</td> </tr> <tr> <td>Gresham House</td> <td style="text-align: right;">13,177,571</td> <td style="text-align: right;">7.10</td> </tr> <tr> <td>Schroders PLC</td> <td style="text-align: right;">11,400,867</td> <td style="text-align: right;">6.14</td> </tr> <tr> <td>Chelverton Asset Management</td> <td style="text-align: right;">10,000,000</td> <td style="text-align: right;">5.38</td> </tr> </tbody> </table> <p>The Issuer (and group to which it is the ultimate parent company) is managed by the following key managing directors:</p> <table border="0" style="width: 100%;"> <thead> <tr> <th style="text-align: left;">Name</th> <th style="text-align: left;">Position</th> </tr> </thead> <tbody> <tr> <td>Benjamin Crawford</td> <td>Chief Executive Officer</td> </tr> <tr> <td>Donald Baladasan</td> <td>Group Managing Director</td> </tr> <tr> <td>Michael Riedl</td> <td>Chief Financial Officer</td> </tr> <tr> <td>Alexander Siffrin</td> <td>Chief Operations Officer</td> </tr> </tbody> </table> <p>The Issuer's statutory auditors are Crowe UK LLP, St Brides House, 10 Salisbury Square, London EC4Y 8EH, United Kingdom, independent auditors and a member of the <i>Institute of Chartered Accountants in England and Wales</i> (ICAEW).</p>					Ordinary shares	% IC	Inter Services	35,391,585	19.06	Kestrel Partners LLP	25,018,055	13.47	Erin Finance and Invest Limited	21,630,382	11.65	Gresham House	13,177,571	7.10	Schroders PLC	11,400,867	6.14	Chelverton Asset Management	10,000,000	5.38	Name	Position	Benjamin Crawford	Chief Executive Officer	Donald Baladasan	Group Managing Director	Michael Riedl	Chief Financial Officer	Alexander Siffrin	Chief Operations Officer																																		
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1.2.3	<i>What are the key risks that are specific to the issuer?</i>	<ul style="list-style-type: none"> · As a UK company, the Issuer's business, financial condition and profitability is subject to risk and uncertainty in connection with BREXIT. · Any system security breaches could lead to liability under data protection laws and the domain industry is still in the process of becoming compliant with GDPR. · Adverse developments in the political, legal, economic and regulatory environments of the geographies which the Issuer and its subsidiary group may operate in may materially and adversely affect the financial position and business prospects of the Issuer. · The Issuer is at risk of financial loss, reputational damage and general disruption from a failure of its IT systems or an attack for the purposes of espionage, extortion or similar misconduct or delinquencies. · The Issuer may be materially and adversely affected by, amongst other things, the general state of the economy and business conditions, the occurrence of recession, inflation, adverse credit markets, fluctuations in operating expenses, technical problems, work stoppages or other labour difficulties. · Future acquisitions pose integration and other risks which may significantly affect the Issuer's results or operations. · The Issuer has existing debt facilities and the use of borrowings, such as the Bonds, creates a risk that the Group will be unable to service debt payments, or comply with other requirements of the borrowings in the future, rendering it repayable. · The Issuer is trading in various currencies and changes in exchange rates may incur losses for the Issuer. · The terms and conditions for the Bonds pose several restrictive covenants on the Issuer which may prevent it from taking actions that it believes would be in its best interest. · The Issuer and its subsidiaries may from time to time be subject to litigation or disputes and there can be no guarantee that the past, current or future actions of the Issuer and its subsidiaries will not result in litigation. · Loss of several major customers would have a negative impact on the financial performance of the Issuer. · The Issuer is dependent on key management and personnel.
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1.3 Key information on the securities

1.3.1	<i>What are the main features of the securities?</i>	<p>The securities comprise FRN senior secured bonds of the Issuer with maturity date 3 July 2023, denominated in EUR with a nominal value of EUR 1 each. The Company issued bonds in an initial amount of EUR 50,000,000 in the Initial Bond Issue on 3 July 2019 and issued Additional Bonds in a Second Tranche Tap Issue in the amount of EUR 40,000,000 on 23 December 2019. Following the Second Tranche, the Amount Outstanding Bonds is EUR 90,000,000.</p> <p>The Additional Bonds are subject to the terms of the bond terms related to the bonds issued under the Initial Bond Issue, as amended by the Tap Issue Addendum (Second Tranche), and have the same rights as the bonds issued under the Initial Bond Issue.</p> <p>The Bonds are subject to interest payable in arrears with a coupon rate of 3 months EURIBOR plus a margin of 7.00%. Save for Bonds acquired by the Issuer and its affiliates, each Bond carry one vote at the bondholders' meeting.</p> <p>The Bonds constitute senior debt obligations of the Issuer and rank <i>pari passu</i> between themselves, and at least <i>pari passu</i> with all other obligations of the Issuer, save for (i) such obligations which are preferred by bankruptcy, insolvency, liquidation or other similar laws of general application and (ii) the super senior ranking of certain credit facilities and hedging liabilities (as further limited and regulated by the full terms and conditions of the Bonds).</p> <p>The Bonds are freely transferable and may be pledged. Bondholders (investors) may be subject to purchase or transfer restrictions with regard to the Bonds, as applicable from time to time under local laws to which a bondholder may be subject (due e.g. to its nationality, its residency, its registered address, its place(s) for doing business). Each Bondholder must ensure compliance with local laws and regulations applicable at own cost and expense.</p>																																																									
1.3.2	<i>Where will the securities be traded?</i>	<p>The bonds issued under the Initial Bond Issue are listed on Oslo Børs under ticker code "CNIC01" with Ordinary ISIN (being ISIN NO0010856750). The Additional Bonds are issued under a Temporary ISIN (being ISIN NO 0010872336) and will be converted into the Ordinary ISIN for the bonds issued under the Initial Bond Issue upon publication of this Prospectus and automatically become listed and tradable on Oslo Børs under ticker code "CNIC01". No application has been made for listing of any of the Additional Bonds on other markets than Oslo Børs.</p>																																																									
1.3.3	<i>Is there a guarantee attached to the securities?</i>	<p>The Additional Bonds are guaranteed on a joint and several basis pursuant to an unconditional and irrevocable Norwegian law guarantee granted by each of the following subsidiaries of the Issuer (the "Guarantors"):</p> <table border="1" data-bbox="515 1429 1390 2007"> <thead> <tr> <th>Guarantor</th> <th>Domicile</th> <th>LEI</th> </tr> </thead> <tbody> <tr> <td>CentralNic Limited</td> <td>UK</td> <td>213800KHS1EO4567BN68</td> </tr> <tr> <td>TLD Registrar Solutions Limited</td> <td>UK</td> <td>213800CRYHGM5MVCRC50</td> </tr> <tr> <td>Hoxton Domains Limited</td> <td>UK</td> <td>213800PJRJZXS73BEH92</td> </tr> <tr> <td>Instra Holdings (AUS) Pty Ltd</td> <td>Australia</td> <td>213800H26429XKVUDUV75</td> </tr> <tr> <td>Domain Directors Pty Ltd</td> <td>Australia</td> <td>213800RGM5HPTB353K45</td> </tr> <tr> <td>SK-Nic, a.s.</td> <td>Slovakia</td> <td>213800YG514536U7K428</td> </tr> <tr> <td>CentralNic Germany GmbH</td> <td>Germany</td> <td>213800HQ7JZA6EXPJ349</td> </tr> <tr> <td>Key-Systems GmbH</td> <td>Germany</td> <td>213800FOAFKFXDIKMG40</td> </tr> <tr> <td>PartnerGate GmbH</td> <td>Germany</td> <td>213800HF3U5KZEOGA652</td> </tr> <tr> <td>RegistryGate GmbH</td> <td>Germany</td> <td>529900FXRRZH9FFQXJ24</td> </tr> <tr> <td>KS Registry GmbH</td> <td>Germany</td> <td>213800MR731LUUG62Q79</td> </tr> <tr> <td>KeyDrive S.A.</td> <td>Luxembourg</td> <td>529900LA12O3DZTVL945</td> </tr> <tr> <td>Internet Domain Services BS Corp</td> <td>The Bahamas</td> <td>213800OGDHTRSQC6SB55</td> </tr> <tr> <td>Instra Holdings (NZ) Ltd</td> <td>New Zealand</td> <td>213800UH41J1AVV3MV48</td> </tr> <tr> <td>Only Domains Ltd</td> <td>New Zealand</td> <td>213800C3KWIA62RCY276</td> </tr> <tr> <td>Moniker.com, Inc</td> <td>USA</td> <td>213800J84DEJ8IL5LW28</td> </tr> <tr> <td>CentralNic USA Ltd</td> <td>USA</td> <td>2138008GZW4C95FJZF45</td> </tr> <tr> <td>Key-Systems USA Inc</td> <td>USA</td> <td>213800648SSIWISJIH52</td> </tr> </tbody> </table>	Guarantor	Domicile	LEI	CentralNic Limited	UK	213800KHS1EO4567BN68	TLD Registrar Solutions Limited	UK	213800CRYHGM5MVCRC50	Hoxton Domains Limited	UK	213800PJRJZXS73BEH92	Instra Holdings (AUS) Pty Ltd	Australia	213800H26429XKVUDUV75	Domain Directors Pty Ltd	Australia	213800RGM5HPTB353K45	SK-Nic, a.s.	Slovakia	213800YG514536U7K428	CentralNic Germany GmbH	Germany	213800HQ7JZA6EXPJ349	Key-Systems GmbH	Germany	213800FOAFKFXDIKMG40	PartnerGate GmbH	Germany	213800HF3U5KZEOGA652	RegistryGate GmbH	Germany	529900FXRRZH9FFQXJ24	KS Registry GmbH	Germany	213800MR731LUUG62Q79	KeyDrive S.A.	Luxembourg	529900LA12O3DZTVL945	Internet Domain Services BS Corp	The Bahamas	213800OGDHTRSQC6SB55	Instra Holdings (NZ) Ltd	New Zealand	213800UH41J1AVV3MV48	Only Domains Ltd	New Zealand	213800C3KWIA62RCY276	Moniker.com, Inc	USA	213800J84DEJ8IL5LW28	CentralNic USA Ltd	USA	2138008GZW4C95FJZF45	Key-Systems USA Inc	USA	213800648SSIWISJIH52
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Key Systems LLC	USA	2138001HD79UKT3KTY02
Moniker Online Services LLC	USA	213800HFXNUID3AJ6W76
Moniker Privacy Services LLC	USA	2138001U883BL429N23
Key-Systems DataCenter GmbH	Germany	213800PEZ4UJD3X7S292

The guarantee obligations of the Guarantors cover inter alia the ultimate balance of the obligations of the Issuer under the Additional Bonds, and all other present and future liabilities and obligations at any time due, owing or incurred under the debt documents being subject to a certain intercreditor agreement governing the rights of the bondholders towards certain other creditors of the Issuer, hereunder creditors under certain super senior ranking credit facilities and hedging liabilities.

Please refer to the risk factors summarized under sub-section 1.2.3 above for the most material risks pertaining to the Issuer which apply similarly to the Guarantors, all being subsidiaries of the Issuer within the same corporate structure.

Please see the tables below setting out certain key information on P&L and balance sheet of the Guarantors:

CENTRALNIC LIMITED:

Balance sheet (£'000)	2018	2017
Non-current assets	1,898	3,085
Current assets	28,350	21,764
Total assets	30,248	24,849
Non-current liabilities	1,218	321
Current liabilities	25,964	18,096
Total liabilities	27,182	18,417
Profit & loss (£'000)	2018	2017
Revenue	3,164	8,085
Operating (loss)/profit	(3,656)	3,861
(Loss)/profit before taxation	(3,307)	3,978
(Loss)/profit after taxation	(3,391)	3,241

TLD REGISTRAR SOLUTIONS LIMITED:

Balance sheet (£'000)	2018	2017
Non-current assets	56	156
Current assets	11,023	9,317
Total assets	11,079	9,473
Non-current liabilities	4,159	4,045
Current liabilities	7,789	6,064
Total liabilities	11,948	10,109
Profit & loss (£'000)	2018	2017
Revenue	139	203
Operating (loss)/profit	(199)	(111)
(Loss)/profit before taxation	(232)	(200)
(Loss)/profit after taxation	(232)	(200)

HOXTON DOMAINS LIMITED:

Balance sheet (£'000)	2018	2017
Non-current assets	0	0
Current assets	117	220
Total assets	117	220
Non-current liabilities	0	0
Current liabilities	17	114
Total liabilities	17	114
Profit & loss (£'000)	2018	2017
Operating (loss)/profit	(3)	(11)
(Loss)/profit before taxation	(5)	(16)
(Loss)/profit after taxation	(5)	(16)

INTRA HOLDINGS (AUS) PTY LTD:

Balance sheet (AUD'000)	2018	2017
Non-current assets	30,848	30,848
Current assets	1,413	1,182
Total assets	32,261	32,030
Non-current liabilities	29,657	27,727
Current liabilities	330	516
Total liabilities	29,987	28,243
Profit & loss (AUD'000)	2018	2017

Revenue	0	0
(Loss)/profit before taxation	(2,116)	(1,989)
(Loss)/profit after taxation	(1,514)	(1,513)

DOMAIN DIRECTORS PTY LTD:

Balance sheet (AUD'000)	2018	2017
Non-current assets	3,721	3,415
Current assets	10,749	8,178
Total assets	14,469	11,593
Non-current liabilities	1,182	1,265
Current liabilities	5,653	6,295
Total liabilities	6,835	7,561
Profit & loss (AUD'000)	2018	2017
Revenue	12,429	12,589
(Loss)/profit before taxation	4,791	3,089
(Loss)/profit after taxation	3,602	1,998

SK-NIC, A.S.:

Balance sheet (SKK'000)	2018	2017
Non-current assets	22,883	199
Current assets	3,509	4,648
Other assets	160	1
Total assets	26,552	4,848
Non-current liabilities	14,296	384
Current liabilities	1,845	938
Other liabilities	2,055	1,832
Total liabilities	18,196	3,154
Profit & loss (SKK'000)	2018	2017
Revenue	3,471	3,753
Operating (loss)/profit	(1,472)	(132)
(Loss)/profit after taxation	(1,938)	43

CENTRALNIC GERMANY GMBH:

Balance sheet (€'000)	2018	2017
Non-current assets	49,769	0
Current assets	469	25
Other assets	372	0
Total assets	50,611	25
Total liabilities	50,611	0
Profit & loss (€'000)	2018	2017
Revenue	424	N/A
(Loss)/profit after taxation	(397)	N/A

KEY-SYSTEMS GMBH:

Balance sheet (€'000)	2018	2017
Non-current assets	14,398	9,897
Current assets	8,212	5,597
Other assets	13,343	12,188
Total assets	35,953	27,682
Total liabilities	31,688	23,098
Profit & loss (€'000)	2018	2017
Revenue	37,029	36,724
(Loss)/profit after taxation	2,842	3,292

PARTNERGATE GMBH:

Balance sheet (€'000)	2018	2017
Non-current assets	438	538
Current assets	1,334	873
Other assets	158	166
Total assets	1,930	1,577
Total liabilities	1,094	590

Profit & loss (€'000)	2018	2017
Revenue	8,083	7,989
(Loss)/profit after taxation	479	630

REGISTRYGATE GMBH:

Balance sheet (€'000)	2018	2017
Non-current assets	0	0
Current assets	474	312
Other assets	0	1
Total assets	474	313
Total liabilities	444	286

Profit & loss (€'000)	2018	2017
Revenue	5,874	5,433
(Loss)/profit after taxation	1	0

KS REGISTRY GMBH:

Balance sheet (€'000)	2018	2017
Non-current assets	2,735	3,211
Current assets	883	331
Other assets	7	11
Total assets	3,624	3,553
Total liabilities	2,852	2,679

Profit & loss (€'000)	2018	2017
Revenue	1,007	467
(Loss)/profit after taxation	-128	154

KEYDRIVE SA:

Balance sheet (USD'000)	2018	2017
Non-current assets	42,794	40,151
Current assets	6,482	1,386
Other assets	9	7
Total assets	49,284	41,544
Total liabilities	712	9,659

Profit & loss (USD'000)	2018	2017
(Loss)/profit after taxation	2,046	528

INTERNET DOMAIN SERVICES BS CORP:

Balance sheet (£'000)	2018	2017
Non-current assets	2,781	3,036
Current assets	5,442	4,935
Other assets	0	0
Total assets	8,223	7,971
Total liabilities	9,351	8,490

Profit & loss (£'000)	2018	2017
Revenue	3,876	4,014
(Loss)/profit after taxation	(609)	(263)

INTRA HOLDINGS (NZ) LTD:

Balance sheet (NZD'000)	2018	2017
Non-current assets	5,358	5,375
Current assets	0	28
Other assets	0	0
Total assets	5,358	5,402
Total liabilities	3,302	3,239

Profit & loss (NZD'000)	2018	2017
Revenue	152	(156)
(Loss)/profit after taxation	(108)	(275)

ONLY DOMAINS LTD:

Balance sheet (NZD'000)	2018	2017
Non-current assets	442	445
Current assets	807	606

Other assets	0	0
Total assets	1,248	1,052
Total liabilities	2,064	2,111
Profit & loss (NZD'000)		
	2018	2017
Revenue	6,099	6,016
(Loss)/profit after taxation	243	(380)
MONIKER.COM, INC:		
Balance sheet (USD'000)		
	2018	2017
Non-current assets	3,118	1,453
Current assets	596	395
Other assets	0	0
Total assets	3,714	1,848
Total liabilities	17,273	16,572
Profit & loss (USD'000)		
	2018	2017
Revenue	5,935	5,887
(Loss)/profit after taxation	(1,696)	(986)
CENTRALNIC USA LTD:		
Balance sheet (USD'000)		
	2018	2017
Non-current assets	0	0
Current assets	3,274	973
Other assets	0	0
Total assets	3,274	973
Total liabilities	3,004	606
Profit & loss (USD'000)		
	2018	2017
Revenue	0	0
(Loss)/profit after taxation	(98)	7
KEY-SYSTEMS USA INC:		
Balance sheet (USD'000)		
	2018	2017
Non-current assets	0	0
Current assets	950	861
Other assets	0	0
Total assets	950	861
Total liabilities	1,134	1,419
Profit & loss (€'000)		
	2018	2017
Revenue	2,305	1,821
(Loss)/profit after taxation	373	226
KEY SYSTEMS LLC:		
Balance sheet (USD'000)		
	2018	2017
Non-current assets	0	0
Current assets	1	1
Other assets	18	18
Total assets	18	18
Total liabilities	0	0
Profit & loss (USD'000)		
	2018	2017
Revenue	0	2
(Loss)/profit after taxation	0	2
MONIKER ONLINE SERVICES LLC:		
Balance sheet (USD'000)		
	2018	2017
Non-current assets	3,118	1,453
Current assets	596	395
Other assets	0	0
Total assets	3,714	1,848
Total liabilities	17,273	16,572
Profit & loss (USD'000)		
	2018	2017
Revenue	5,935	5,887
(Loss)/profit after taxation	(1,696)	(986)

Note that Moniker Online Services is a member-managed LLC and hence its income is directly attributed to its managing parent, Moniker.com, Inc

MONIKER PRIVACY SERVICES LLC:

Balance sheet (€'000)	2018	2017
Non-current assets	0	0
Current assets	0	0
Other assets	0	0
Total assets	0	0
Total liabilities	0	0

Profit & loss (€'000)	2018	2017
Revenue	0	0
(Loss)/profit after taxation	0	0

KEY-SYSTEMS DATACENTER GMBH:

Balance sheet (€'000)	2018	2017
Non-current assets	150	217
Current assets	577	483
Other assets	45	55
Total assets	772	755
Total liabilities	709	688

Profit & loss (€'000)	2018	2017
Revenue	1,360	1,368
(Loss)/profit after taxation	(46)	6

1.3.4	What are the key risks that are specific to the securities?	<ul style="list-style-type: none"> · The Company cannot assure investors that they would yield sufficient funds to make required payments on or to repay the Additional Bonds. · Under the Bond Terms, as amended by the Tap Issue Addendum (Second Tranche), the Company is permitted to incur liabilities which may be significant, may not be limited in amount and that will rank senior in priority to the Additional Bonds, including revolving credit facilities and certain derivative exposures. · The Additional Bonds may be subordinated guarantee facilities entered into in the ordinary course of business. · The Company may have insufficient funds to make required redemptions or repurchases of Additional Bonds. · During any period when the Company may redeem the Additional Bonds, the market value of the Additional Bonds generally will not rise substantially above the price at which they can be redeemed.
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1.4 Key information on the admission to trading on a regulated market

1.4.1	Under which conditions and timetable can I invest in this security?	This Prospectus is a registration document for securities already issued by the Issuer, and consequently does not entail an offer to buy or subscribe in any securities. The Bonds issued under the Initial Bond Issue are listed on Oslo Børs. The Additional Bonds are issued under a separate Temporary ISIN and will be converted into the ISIN for the Bonds issued under the Initial Bond Issue upon publication of this Prospectus.
1.4.2	Why is this prospectus being produced?	<p>This Prospectus relates to and has been prepared in connection with the Listing on Oslo Børs of the Additional Bonds issued in the Second Tranche Tap Issue on 23 December 2019 by the Company under the Initial Bond Issue.</p> <p>It is a requirement under the Bond Terms, as amended by the Tap Issue Addendum (Second Tranche), that the Bonds are admitted to trading on a regulated market.</p> <p>The net amount of the proceeds from the Second Tranche bond issue was approximately EUR 38.9 million after cost and expenses. The proceeds of this issue will inter alia be used to fund the USD 45 million cash element of the acquisition of Team Internet AG, which was completed on 24 December 2019.</p> <p>The involved persons in the Company or the Guarantors have no interest, nor conflicting interest that are material to the Tap Issue.</p> <p>Any conflicts of interests of Directors of the Group are declared on the Issuer's Annual Report in the Remuneration Report in pages 29 to 31. In addition to these, Michael Riedl owns through Neozoon SARL 0.59% of shares in the Group and Alexander Siffrin and his father, Horst Siffrin have a majority interest collectively in Inter.Services GmbH a company that owns 19.06% of CentralNic shares. There are no further potential conflicts of interest between any duties to the Company or the Guarantors of the members of the administrative, management of supervisory bodies, and their private interests and/or other duties.</p>